

BUDGET BLINDS OF FARMINGTON FOR SALE

Over 20 Years Bringing Design Solutions to Northwestern New Mexico Residents and Business Owners.



| Listing Price: | \$398,000 | FF&E: | \$208,135 | Employees: | 1 PT |
|-------------------|-----------|------------|-----------|---------------|-------|
| Gross Revenue: | \$625,437 | Inventory: | \$10,000* | Year Started: | 1998 |
| Cash Flow: | \$80,090 | NAICS: | 442291 | Zip Code: | 87401 |

This Farmington-based business is backed by Budget Blinds, North America's #1 provider of window coverings. New owners will take over an established business that serves a broad swathe of Northeastern New Mexico and Northwestern Arizona. In its 20-plus years of continuous operation, this business has gone through two changes in ownership. Repeat clients, including apartment complexes, interior designers, property management companies, local schools and San Juan college, represent approximately 50 percent of its annual revenue. It is rated in the top 10 percent among all Budget Blinds franchises for motorized sales.

Budget Blinds' array of stylish options, white-glove services, and buying power clout have secured this franchises' success. The product assortment includes custom blinds, shades, shutters, valances and draperies for indoor and outdoor applications. Consumers can select from energy-saving, security, and integrated home automation options. Ancillary products, including bedding, pillows, rugs and accessories as well as window film provides additional revenue streams and have helped this Farmington location hone its reputation for expertise in elevating the home and work environments.

Enjoy a well-known business that offers a flexible schedule, strong brand recognition through a robust marketing program, and over \$200,000-worth of Furniture, Fixtures and Equipment, including two branded vehicles. The Sellers will cover the cost of the franchise transfer fee.

FACILITIES

Attractively appointed and fully equipped showroom that presents customers with a stylish and welcoming environment. The integrated warehouse makes for convenient delivery of freights, and a locked vehicle yard allows for the safe storage of the two branded vehicles. This showroom and warehouse is located off Farmington's main street.

| Size: | 1,800 square feet |
|---------------------|----------------------------|
| Rent: | \$1,850 per month |
| Rate: | \$1.03 per SF per month |
| Expiration Date: | To be determined. |

COMPETITION

Professional, punctual and trustworthy, Budget Blinds of Farmington has invested 20 years in honing its reputation as the neighborhood design expert. Today, it is one of the most successful window coverings businesses in Northwestern New Mexico. Backed by North America's #1 provider of window coverings, they leverage corporate's buying clout to make good on its promise of "style and service for every budget," delivering the right solution for their customer's home or business environment.

GROWTH AND EXPANSION OPPORTUNITIES

There is strong opportunity to grow this business through strengthening its marketing to its entire service area. The recent acquisition of a GSA number now allows the business to more pursue projects with local, state, federal and tribal governmental agencies.



NON-DISCLOSURE AND CONFIDENTIALITY AGREEMENT

| Date: | |
|--|--|
| | , acknowledge and affirm that I/we have been advised of the the possible purchase of the following business. |
| Businesses: All businesses a Associates now ar | nd related information presented to me by Sam Goldenberg & d in the future. |
| | uisition by you, Sam Goldenberg & Associates (SGA) will be furnishing you s, its financial condition, operations and prospects. In consideration of on, you agree: |
| You will make no direct co concerned with the Busine If you make such unauthor will be responsible to SGA said commission, either in Unless SGA otherwise agrincluding the information to person(s) or entities, include competitors. The only exceedirectly participating in the You will not actively recrute the date of this NDA. You will not actively recruyears from the date of this If you decide that you do nand return all proprietary in Although you understand to investigation, SGA does not | tion furnished by SGA to you will be confidential. Intact with the Seller, the Business employees, or anyone else potentially as without SGA's express permission. Ized contact and a purchase is consummated between you and the Seller, you for all or any part of SGA's ordinary commission if the Seller does not pay its entirety or in part, to SGA. It is easi in writing, you will not disclose or reveal any proprietary information, that the business is or has been for sale, for five years from this date to any ling but not necessarily limited to the Business staff, contractors, vendors or potion is that you may inform your employees or representatives who are evaluation of this information in connection with a proposed acquisition. It any of the Business' clients or vendors for a minimum of three years from the ADA. Out wish to pursue the proposed acquisition, you will advise SGA of this fact information furnished to you without retaining copies. That SGA will include certain information considered relevant for your of make any representations or warranties as to its accuracy or completeness. In make any representations or warranties neither the Seller nor the Buyer. |
| I ACKNOWLEDGE THAT a faces | mile or electronic copy of this document and any typed or electronic ll intents and purposes as legal and fully binding as if signed by hand. |
| Name(s): | Name(s): |
| Signature: | Signature: |
| Email: | Phone: |

Address, City, State, Zip Code



Personal Financial Statement Form

Our agreement with the Seller requires us to secure evidence of financial ability before disclosing the name, location and other preliminary sensitive information regarding the Seller's business to a prospective Buyer. Sam Goldenberg & Associates will keep the information you provide below strictly confidential. We do not share this information with the Seller or outside our brokerage.

Assets

| Cash on hand in banks. | \$ |
|--|-----|
| US Government Securities | \$ |
| Accounts, Loans, and Notes Receivables | \$ |
| Stocks and Bonds | \$ |
| Retirement Funds | \$ |
| Real Estate | \$ |
| Value of Business(es) Owned | \$ |
| Other Assets (Specify) | \$ |
| Other Assets (Specify) | \$ |
| Other Assets (Specify) | \$ |
| Total assets available | .\$ |
| | |
| Liabilities | |
| Short-Term Notes Payable. | \$ |
| Long-Term Notes / Mortgages | \$ |



| Other Liabilities (Specify) | | | _ |
|-----------------------------|-------|---|---|
| Other Liabilities (Specify) | | \$ | |
| Total Liabilities | | \$\$ | |
| Total Net Worth | | \$\$ | _ |
| | | | |
| Source of Income | | | |
| Salary (Annual) | | \$\$ | |
| Dividends and Interests | | \$ | _ |
| Real Estate Income | | \$ | _ |
| Total Income: | | \$ | _ |
| Comments/Clarifications: | | | |
| | | | _ |
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| ANY TYPED or ELECTRO | | RONIC COPY OF THIS DOCUMENT AND BE CONSIDERED FOR ALL INTENTS A SIGNED BY HAND. | |
| Name (Print): | | Phone: | |
| Signature: | | Date: | |
| Address: | City: | State: Zip Code: | |